

Guiding Principles

- 1. Act in the best interests of each client, prospective client and customer.
- 2. Provide the best possible level of care to be reaved people, specific to each client and family.
- 3. Respect and maintain the dignity of deceased people, at all times.
- 4. Act transparently, with honesty and integrity.
- 5. Provide clients with full and fair information about services, products and associated prices.
- 6. Behave in a way that promotes and maintains public trust
- 7. Comply with all legal and regulatory obligations and deal with regulators in an open, timely and cooperative manner.
- 8. Run your business effectively and in accordance with proper governance and sound risk management principles.
- 9. Encourage equality of opportunity and respect for diversity.
- 10. Encourage a culture that values and welcomes both negative and positive feedback, as a way of putting things right and continuously improving service.
- 11. Conduct appropriate due diligence in relation to all third-party contractual relationships that have the potential to negatively impact clients.

